

NOTICE FOR THE PURPOSES OF SUBDIVISION 12-H OF THE TAXATION ADMINISTRATION ACT

TRIBECA ALPHA PLUS FUND  
TAX COMPONENT AND DISTRIBUTION STATEMENT

For the period ending 31 December 2016

Distribution component	Class A (CPU)	Class B (CPU)	Class C (CPU)
<b>Australian sourced income</b>			
Interest (subject to NRWT)	0.027908	0.027603	0.028277
Interest (not subject to NRWT)	-	-	-
Franked Dividends (net)	2.451848	2.425004	2.484233
Franking Credits	1.221845	1.208469	1.237983
Unfranked Dividends	0.250798	0.248052	0.254110
Unfranked Dividends - CFI	0.233625	0.231068	0.236711
Domestic Other Income	0.018658	0.018454	0.018904
<b>Foreign sourced income</b>			
Foreign Income	0.096277	0.095223	0.097548
Foreign Income Tax Offsets	0.019545	0.019331	0.019803
<b>Net capital gains - TARP</b>			
Discounted Capital Gains	-	-	-
Capital Gains - Indexation Method	-	-	-
Capital Gains - Other Method	-	-	-
<b>Net capital gains - Non-TARP</b>			
Discounted Capital Gains	-	-	-
Capital Gains - Indexation Method	-	-	-
Capital Gains - Other Method	-	-	-
<b>Non-Assessable Amounts</b>			
Tax Free Income	-	-	-
Tax Deferred Income	0.014061	0.013907	0.014247
Tax Exempted Income	-	-	-
CGT Concession (TARP)	-	-	-
CGT Concession (NTARP)	-	-	-
Return of Capital	-	-	-
Less: Tax Credits	- 1.241390	- 1.227800	- 1.257786
<b>TOTAL CASH DISTRIBUTION</b>	<b>3.093175</b>	<b>3.059311</b>	<b>3.134030</b>

For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953 (Cth), in respect of the income year ending 30 June 2017 this distribution includes a 'fund payment' of

\$ 2,558,427.53	Class A (CPU) - cents per unit.	3.093175
\$ 19,785,004.83	Class B (CPU) - cents per unit.	3.059311
\$ 122,165.03	Class C (CPU) - cents per unit.	3.134030

Please do not rely on this notice for completing your annual tax return. Further details will be provided on the Annual Tax Statement issued in late July 2017.