

NOTICE FOR THE PURPOSES OF SUBDIVISION 12-H OF THE TAXATION ADMINISTRATION ACT

**TRIBECA ALPHA PLUS FUND
TAX COMPONENT AND DISTRIBUTION STATEMENT**

For the period ending 30 June 2017

Distribution component	Class A (CPU)	Class B (CPU)	Class C (CPU)
Australian sourced income			
Interest (subject to NRWT)	0.086613	0.088210	0.087132
Interest (not subject to NRWT)	-	-	-
Franked Dividends (net)	1.040516	1.059704	1.046745
Franking Credits	0.629566	0.641176	0.633335
Unfranked Dividends	-	-	-
Unfranked Dividends - CFI	0.381493	0.388528	0.383777
Domestic Other Income	0.019130	0.019483	0.019245
Foreign sourced income			
Foreign Income	0.070269	0.071565	0.070690
Foreign Income Tax Offsets	0.014004	0.014262	0.014088
Net capital gains - TARP			
Discounted Capital Gains	0.012483	0.012713	0.012557
Capital Gains - Indexation Method	-	-	-
Capital Gains - Other Method	-	-	-
Net capital gains - Non-TARP			
Discounted Capital Gains	3.136507	3.194348	3.155284
Capital Gains - Indexation Method	-	-	-
Capital Gains - Other Method	0.683786	0.696395	0.687879
Non-Assessable Amounts			
Tax Free Income	-	-	-
Tax Deferred Income	-	-	-
Tax Exempted Income	0.012391	0.012619	0.012465
CGT Concession (TARP)	-	-	-
CGT Concession (NTARP)	3.132253	3.190015	3.151005
Return of Capital	-	-	-
Less: Tax Credits	- 0.643570	- 0.655438	- 0.647423
TOTAL CASH DISTRIBUTION	8.575441	8.733580	8.626779

For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953 (Cth), in respect of the income year ending 30 June 2017

this distribution includes a 'fund payment' of

8.575441	Class A (CPU) - cents per unit.
8.733580	Class B (CPU) - cents per unit.
8.626779	Class C (CPU) - cents per unit.

Please do not rely on this notice for completing your annual tax return. Further details will be provided on the Annual Tax Statement issued in late July 2017.