WHT MIT 12H Notice

For the period ended: 30-September-2026

TCP Private Debt Income Fund
is considered by the Responsible Entity or the Trustee as a withholding Managed Investment Trust ("WHT MIT") for the purposes of subdivision 12-H of Schedule 1 to the Taxation Administration Act 1953 ("TAA") for the tax year.

The fund payment information below is provided solely for the purposes of determining withholding MIT non-resident withholding tax under Subdivisions 12-H of Schedule 1 to the TAA and to assist entities with withholding obligations that may arise in respect of amounts distributed to non-residents for the period and should not be used for any other purpose.

The composite portion of the total payment received by a particular unitholder can be calculated by multiplying the Cents Per Unit ("CPU") amount for each component below by the number of units held by that unitholder at the time its entitlement to the distribution was determined.

	CPU
Total cash distribution for the period (actual payment)	**1.449954**
Unfranked Dividend, Interest, and Royalty (DIR) payment Information	
Unfranked dividend	-
Australian sourced interest (subject to withholding tax)	1.012462
Royalty	-
Total DIR payment	**1.012462**
Fund payment Information	
Capital gains - gross discount (TAP)	-
Capital gains - indexed method (TAP)	-
Capital gains - other method (TAP)	-
Capital gains - clean building MIT - gross discounted (TAP)	-
Capital gains - clean building MIT - other method (TAP)	-
Capital gains - non concessional MIT - gross discounted (TAP)	-
Capital gains - non concessional MIT - other method (TAP)	-
Capital gains - Excluded non concessional MIT - gross discounted (TAP)	-
Capital gains - Excluded non concessional MIT - other method (TAP)	-
Clean building MIT (CBMI)	-
Excluded non concessional MIT income (ENCMI)	-
Non concessional MIT income (NCMI)	-
Other Australian income	0.402372
Total fund payment	**0.402372**

*Note 1: Step 2 in the method statement in section 12A-110(5) of Subdivision 12A-B requires that any discounted capital gains (TAP) needs to be doubled when reporting the deemed payment.

These components are provided solely as a "Notice", in accordance with subdivisions 12A-A and 12-H (as modified by 12A-B) of Schedule 1 of the TAA 1953, based on estimates and should only be used for the purposes of withholding tax. Australian resident members should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement.

Please note that the "DIR payment" and “fund payment” amounts calculated under subdivisions 12A-A and 12A-B can be more or less than the cash distribution paid.